

# Whitney Bank

## Homeownership Assistance Program Customer Checklist

Please gather all of the following information and return it to us with your completed Whitney Bank Homeownership Assistance Program Questionnaire. This information will help us to help you. Incomplete information or requests could delay the process.

- Signed and dated Hardship Letter
- 2 months of pay stubs for: \_\_\_\_\_
- 2 most recent W-2 forms
- 2 most recent complete tax returns
- Year-to-Date Profit and Loss Statement for self-employed borrowers
- Social Security Income (Award Letter) for: \_\_\_\_\_
- Evidence of Alimony, Separate Maintenance, Spousal and/or Child Support income\*
- Supplemental Income or other income: \_\_\_\_\_
- Complete bank statements for the last two months
- Current Homeowners/Flood/Wind & Hail Insurance Policy
- Current and/or Delinquent Property Tax Information
- Rental Agreement(s), Purchase Agreements

\*Alimony, separate maintenance, spousal and/or child support income need not be disclosed if you do not wish to have it considered as a basis for qualifying for participation in the Loan Modification Program.



*It takes a Whitney Banker.*



Member FDIC. Special credit criteria apply.